



Oakajee Corporation Limited
ACN 123 084 453
Registered Office
39 Clifton Street
NEDLANDS WA 6009
Telephone: +61 8 9389 6032
Facsimile: +61 8 9389 8226
Email: admin@oakajeecorp.com.au

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Non-renounceable Rights Issue: Shortfall Notice

Oakajee Corporation Limited ("OKJ" or "the Company") advises that the Non-renounceable Option Rights Issue announced to the ASX on 22 December 2016 (the Offer) closed on 22 February 2017.

The Offer was made to Eligible Shareholders registered on the record date, to subscribe for the New Options at an issue price of \$0.005 per New Option on the basis of one New Option for every three Existing Shares held.

Total applications for 8,223,412 New Options raising gross proceeds of \$41,117 were received. The New options will be issued on 28 February 2017, as per the timetable for the Offer.

The results of the Offer are as follows:

Number of New Options available under the Offer	17,000,000
Number of New Options taken up	8,223,412
Shortfall	8,776,588

The Directors of the Company reserve the right to place the remaining shortfall at their discretion within 3 months of the close of the Offer.

The capital structure of the Company following the issue of the New Options will be:

Capital Structure	Shares	Options
Existing Securities	51,000,000	-
Issue of New Options	51,000,000	8,223,412
Total Securities on issue after the Offer	51,000,000	8,223,412

Yours faithfully,

Krystal Kirou
Company Secretary