



**Oakajee Corporation Limited**

ACN 123 084 453

**Registered Office**

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NEDLANDS WA 6009

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24 April 2019

Company Announcements Office  
ASX Limited

**GENERAL MEETING RESULTS**

Oakajee Corporation Limited (ASX: **OKJ**) (OKJ, the **Company**) advises, in accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the following results of the Company's General Meeting held today.

**Resolution 1: Change to Nature and Scale of Activities**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>Vote Type</b>	<b>Voted</b>
<b>For</b>	47,335,841
<b>Against</b>	5,000
<b>Abstain</b>	-
<b>Proxy's discretion</b>	3,948,953

The motion was **carried** as an ordinary resolution.

**Resolution 2: Approval of Issue of Consideration Shares to Mr Bruce Robert Legendre**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>Vote Type</b>	<b>Voted</b>
<b>For</b>	47,295,841
<b>Against</b>	5,000
<b>Abstain</b>	40,000
<b>Proxy's discretion</b>	3,948,953

The motion was **carried** as an ordinary resolution.

### **Resolution 3: Approval of Issue of Consideration Shares to Attgold Pty Ltd**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>Vote Type</b>	<b>Voted</b>
<b>For</b>	47,295,841
<b>Against</b>	5,000
<b>Abstain</b>	40,000
<b>Proxy's discretion</b>	3,948,953

The motion was **carried** as an ordinary resolution.

### **Resolution 4: Approval of Issue of Consultant Shares to SD & SE Nominees Pty Ltd**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>Vote Type</b>	<b>Voted</b>
<b>For</b>	47,335,841
<b>Against</b>	5,000
<b>Abstain</b>	-
<b>Proxy's discretion</b>	3,948,953

The motion was **carried** as an ordinary resolution.

### **Resolution 5: Approval of Issue of the Capital Raising Securities**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>Vote Type</b>	<b>Voted</b>
<b>For</b>	47,335,841
<b>Against</b>	5,000
<b>Abstain</b>	-
<b>Proxy's discretion</b>	3,948,953

The motion was **carried** as an ordinary resolution.

Reinstatement of the Company's securities to official quotation remains conditional on the following:

- completion of the public offer contained in the Company's replacement prospectus dated 18 April 2019 (**Prospectus**) (**Public Offer**);
- the Company receiving conditional approval for the reinstatement of its listed securities to official quotation, on terms which the Company reasonable considers are capable of satisfaction;
- the Company raising at least \$2,000,000 pursuant to the Public Offer; and
- the satisfaction of certain other conditions in connection with the sale agreements in respect to the acquisition of the Paynes Find Gold Project (refer to section 10.1 of the Prospectus for further details).

Refer to the indicative timetable contained in the Prospectus for further details of when the Company expects to satisfy the above conditions.

Krystel Kirou  
**Company Secretary**