

Pro-Forma Statement of Financial Position

Oakajee Corporation Limited (**Company**) raised \$2,000,000 (before costs) in accordance with the Company's replacement prospectus dated 18 April 2019 and provides the following updated Pro-Forma Statement of Financial Position:

	Reviewed 31 December 2018	Post reporting date events	Pro-forma adjustments	Pro-forma
	\$	\$	\$	\$
Current assets				
Cash and cash equivalents	326,532	1,064,760	1,680,012	3,071,304
Trade and other receivables	4,356	-	-	4,356
Equity investments	1,860,000	(782,000)	-	1,078,000
Other financial assets	5,000	-	-	5,000
Total current assets	2,195,888	282,760	1,680,012	4,158,660
Non-current assets				
Property, plant and equipment	390	-	-	390
Deferred exploration & evaluation expenditure	-	30,000	105,000	135,000
Total non-current assets	390	30,000	105,000	135,390
Total assets	2,196,278	312,760	1,785,012	4,294,050
Current liabilities				
Trade and other payables	31,407	28,081	-	59,488
Provisions	76,600	-	-	76,600
Total current liabilities	108,007	28,081	-	136,088
Net assets	2,088,271	284,679	1,785,012	4,157,962
Equity				
Issued capital	7,175,417	243,922	2,030,894	9,450,233
Reserves	(4,346,710)	235,889	-	(4,110,821)
Accumulated losses	(740,436)	(195,132)	(245,882)	(1,181,450)
Total equity	2,088,271	284,679	1,785,012	4,157,962