



OAKAJEE
CORPORATION

Oakajee Corporation Limited

ACN 123 084 453

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14 April 2016

Company Announcements Office
ASX Limited

ASX Correspondence - Listing Rule 12.1

Oakajee Corporation Limited (ASX: OKJ, 'Company') advises that it has received correspondence from ASX with reference to Listing Rule 12.1 and specifically the Company's level of operations to comply with Listing Rule 12.1.

ASX Listing Rule 12.1 provides that the level of an entity's operations must, in ASX's opinion, be sufficient to warrant the continued quotation of the entity's securities and its continued listing.

The Company is continually seeking and reviewing various projects in areas such as technology, biotechnology and precious metals as well as in other sectors, for possible investment. The Board is confident that the Company will be able to secure a new investment opportunity that will increase the value for shareholders.

Given the complexities of the assessment process, it is difficult at this time for the Company to provide a specific timeframe on potential investments or acquisitions. The Company believes however that a period of six months to 9 September 2016 provides an achievable timeframe for the Company to comply with Listing Rule 12.1. If the Company does not demonstrate compliance with this rule to the satisfaction of ASX by this date, ASX may suspend the Company's securities from official quotation.

Krystel Kirou
Company Secretary