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22 December 2016

### **Non-renounceable Option Rights Issue**

**Oakajee Corporation Limited** ("OKJ" or "the Company") is pleased to advise that it will undertake a 1-for-3 non-renounceable Rights Issue at \$0.005 per new option (**New Options**) to raise up to \$85,000 before issue costs (the **Offer**).

The New Options will have an expiry of 2 years from the date of issue and an exercise price of \$0.02 each. The proceeds of the Rights Issue will provide the Company with additional working capital.

The Offer will be made to shareholders with registered addresses in Australia and New Zealand on the Record Date of the Offer (**Eligible Shareholders**). Shareholders with a registered address outside Australia and New Zealand will not be eligible to participate in the Offer. As the Offer is non-renounceable, Eligible Shareholders will not be able to sell or otherwise transfer their entitlements.

If any shortfall remains after the allocation of New Options, the Directors of the Company reserve the right to place the remaining shortfall at their discretion within 3 months of the close of the Offer.

Offer documentation is currently being prepared and key dates, including the Record Date and closing date of the Offer, will be advised in due course.

Full details of the Offer will be contained in a Prospectus to be lodged with the ASX and to be dispatched to Eligible Shareholders in accordance with the indicative timetable to be advised.

Mark Jones  
**Managing Director**  
**Oakajee Corporation Limited**