



Oakajee Corporation Limited
ACN 123 084 453
Registered Office
39 Clifton Street
NEDLANDS WA 6009
Telephone: +61 8 9389 6032
Facsimile: +61 8 9389 8226
Email: admin@oakajeecorp.com.au

6 February 2017

Dear Shareholder,

Non-renounceable Rights Issue

Oakajee Corporation Limited (“OKJ” or “the Company”) lodged a Prospectus with ASIC and ASX on 6 February 2017 seeking to raise up to approximately \$85,000 before issue costs by a non-renounceable pro rata offer to Eligible Shareholders of approximately 17,000,000 New Options at an issue price of \$0.005 per New Option on the basis of one New Option for every three Existing Shares held (“Offer”).

The New Options have an exercise price of \$0.02 and an expiry date of 28 February 2019. Shares issued pursuant to the exercise of any of the Options will rank in all respects on equal terms with the Existing Shares.

The funds raised from the issue of New Options will be used as additional working capital for the Company while the Company investigates new opportunities.

There is no minimum subscription for the Offer and the Offer is not underwritten. The Directors of the Company reserve the right to place the remaining shortfall at their discretion within 3 months of the close of the Offer.

The timetable for the Offer is as follows:

Lodgement of Prospectus with ASIC and ASX and Appendix 3B	6 February 2017
Notice sent to Shareholders	6 February 2017
Ex date	9 February 2017
Record Date to determine Entitlement	10 February 2017
Prospectus with Application Form despatched to Eligible Shareholders	13 February 2017
Closing date for acceptances	22 February 2017
ASX notified of Shortfall	27 February 2017
Issue date of New Options to Eligible Shareholders and New Options entered into Optionholders' security holdings	28 February 2017

Subject to the Listing Rules, the above dates may be changed without notice.

The Offer will be made to the Company's shareholders with a registered address in Australia or New Zealand on the Record Date (“Eligible Shareholders”).

The capital structure of the Company post-completion of the Offer assuming full subscription will be as follows:

Capital Structure	Shares	Options
Existing Securities	51,000,000	-
Issue of New Options	51,000,000	17,000,000
Total Securities on issue after the Offer	51,000,000	17,000,000

It is anticipated that the Prospectus offering entitlement options for subscription will be mailed to Eligible Shareholders on 13 February 2017. The Prospectus may be viewed on the Australian Securities Exchange's website at www.asx.com.au or alternatively on the Company's website at www.oakajeecorp.com.au.

In the calculation of any entitlement, fractions will be rounded up to the nearest whole number. For this purpose, holdings in the same name are aggregated for calculation of Entitlements. No shareholder approval is required for the Offer.

Overseas Shareholders

The offer is only made to Eligible Shareholders (shareholders with a registered address in Australia or New Zealand at the Record Date). Therefore, if you are a shareholder with a registered address other than in Australia or New Zealand, no offer will be made to you. In making this decision, the directors have taken into the account the small number of overseas shareholders and the costs and administrative complexity of complying with applicable regulations in jurisdictions outside Australia and New Zealand.

If you have any questions please do not hesitate to contact the Company.

Yours faithfully,

Krystal Kirou
Company Secretary